

PT Sarimelati Kencana Tbk.

Financial Highlights

(Expressed in million Rupiah, unless otherwise stated)

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME	2018	2017	2016
Net Sales	3,573,974	3,027,007	2,695,314
Gross Profit	2,392,856	2,025,471	1,822,714
Income from Operations (EBIT)	257,544	222,517	206,887
EBITDA	436,209	340,584	313,028
Income for the Year	173,096	141,324	130,428
Comprehensive Income for the Year	201,067	117,115	119,320
Weighted Average Number of Ordinary Shares Outstanding (Number of Shares)	2,823,176,370	846,321,918	57,500,000
Basic Earnings per Share (in Full Amount Rupiah)	61	167	2,268

STATEMENT OF FINANCIAL POSITION	December 31, 2018	December 31, 2017	December 31, 2016
Assets			
Current Assets	817,048	515,282	397,891
Non-current Assets	1,213,139	978,723	753,801
Total Assets	2,030,187	1,494,005	1,151,692
Liabilities dan Equity			
Current Liabilities	484,763	609,105	522,733
Non-current Liabilities	332,849	515,204	290,378
Total Equity	1,212,575	369,696	338,581
Total Liabilities and Equity	2,030,187	1,494,005	1,151,692

FINANCIAL RATIO	2018	2017	2016
Net Working Capital	332,285	(93,823)	(124,842)
Capital Expenditures	338,575	278,084	113,185
Gross Profit Margin	67%	67%	68%
Operating Profit Margin	7%	7%	8%
Net Income Margin	5%	4%	4%
Return on Assets	9%	8%	10%
Return on Equity	14%	32%	35%
EBITDA to Net Sales Ratio	12%	11%	12%
Current Ratio	1.69	0.85	0.76
Interest Bearing Debt to Equity Ratio	0.12	1.17	0.83
Liabilities to Assets Ratio	0.40	0.75	0.71
Liabilities to Equity Ratio	0.67	3.04	2.40